



Virtual Service:

- Entity Planning and Selection (LLC, S-Corporation)
- Employer Identification Number (EIN) – We will generate this for you
- S Corporation Conversion
- Payroll connection and heavy discounts with our Partners at ADP
- Tax Planning and Projections
- Expense Planning and Analysis
- Owner’s Compensation Analysis
- Tax Notice Review and Response
- Communication (Email, Phone, Microsoft Teams Meetings)
- Processing of Electronic Documents
- Annual Corporate Tax Returns (Federal and State)
- Annual Personal Tax Returns (Federal and State)

Premium In-Person Service:

- Includes all Virtual Services
- In-Person Meetings and Delivery
- Processing and Handling of Hard Copy Documents
- Hard Copy Tax Returns Upon Request